# Table of Contents

## Citation Conventions
- About This Guide ................................................................. 4
- Purpose of Citations ............................................................... 4
- What to Cite ........................................................................... 4
- Types of Citations ................................................................. 5
- Footnotes and Endnotes .......................................................... 5
- Source Lines ......................................................................... 5
- Bibliographies ........................................................................ 5
- Repeating a Citation ............................................................... 6
- Ibid. ....................................................................................... 6
- Shortened Citation Form ......................................................... 6
- Creating New Citation Styles .................................................. 7
- Permission Requirements ....................................................... 7

## Examples of Citations
- Advertisements ........................................................................ 8
- Analyst Reports ....................................................................... 8
- Annual Reports ....................................................................... 9
- Articles .................................................................................. 10
- Blogs ..................................................................................... 10
- Bond Prospectuses .................................................................. 10
- Books (Printed) ..................................................................... 10
- Books (Online) ...................................................................... 13
- Brochures ............................................................................... 13
- Cases ..................................................................................... 14
- Charts ................................................................................... 14
- Citation within a Citation ....................................................... 15
- Classroom Discussions .......................................................... 15
- Compiled Information ............................................................ 15
- Conference Papers ................................................................. 15
- Databases ............................................................................... 15
- Downloaded Documents ........................................................ 16
- E-Books ............................................................................... 16
- CD-ROM, Kindle, Kobo, iBook, Nook ........................................ 17
- E-Mail .................................................................................... 17
- Facebook Posts ...................................................................... 18
- Films ...................................................................................... 18
- Government Documents ....................................................... 18
- Illustrations ............................................................................ 20
- Interviews ............................................................................... 20
- Journals ................................................................................ 21
- Legal Cases ............................................................................ 21
- Magazines ............................................................................. 22
- Maps ...................................................................................... 22
- Market Research Reports ....................................................... 23
- Memorandums ...................................................................... 23
- Minisodes .............................................................................. 23
- Movies ................................................................................... 23
- Music ..................................................................................... 24
- News Websites ....................................................................... 24
- Newspapers (Printed) ............................................................. 25
Newspapers (Online) .................................................................................................................. 26
Newswires ........................................................................................................................................ 26
Notes .................................................................................................................................................. 26
Periodicals (Printed) ............................................................................................................................ 27
Periodicals (Online) .............................................................................................................................. 28
Podcasts .............................................................................................................................................. 29
PowerPoint Presentations ....................................................................................................................... 29
Press Releases .................................................................................................................................... 29
Proceedings .......................................................................................................................................... 30
Radio Programs ................................................................................................................................... 30
Research Papers .................................................................................................................................. 30
SEC Filings .......................................................................................................................................... 30
Secondary Sources ............................................................................................................................... 31
Speeches ............................................................................................................................................... 31
Tables .................................................................................................................................................. 31
Technical Notes .................................................................................................................................... 32
Television Programs ............................................................................................................................... 32
Theses and Dissertations ....................................................................................................................... 32
Transcripts ............................................................................................................................................ 32
Tweets .................................................................................................................................................... 33
Unpublished Papers ............................................................................................................................... 33
Videos and Multimedia ......................................................................................................................... 34
Webcasts .............................................................................................................................................. 35
Websites .............................................................................................................................................. 35
Working Papers (Printed) ..................................................................................................................... 36
Working Papers (Online) ...................................................................................................................... 37

Citations of Commercial Databases

ABI/ProQuest ......................................................................................................................................... 38
BCC Research ..................................................................................................................................... 38
Bloomberg .......................................................................................................................................... 38
Business Source Complete .................................................................................................................. 38
Capital IQ ............................................................................................................................................ 39
Datastream ......................................................................................................................................... 39
Economist Intelligence Unit (EIU) ......................................................................................................... 39
Factiva .................................................................................................................................................. 39
Forrester ............................................................................................................................................. 39
Frost & Sullivan ................................................................................................................................. 39
Gartner Online Information Resources ................................................................................................. 39
Global Financial Data .......................................................................................................................... 39
Hoover’s Online ................................................................................................................................ 40
I/B/E/S ................................................................................................................................................. 40
IBISWorld .......................................................................................................................................... 40
JSTOR .................................................................................................................................................... 40
LexisNexis ........................................................................................................................................... 40
MarketResearch.com Academic ........................................................................................................... 40
Mintel .................................................................................................................................................... 40
OECD iLibrary ................................................................................................................................... 40
OneSource Global Business Browser .................................................................................................. 40
Orbis .................................................................................................................................................... 40
Passport .............................................................................................................................................. 41
Preqin .................................................................................................................................................... 41
SDC (Securities Data Company) ........................................................................................................ 41
Standard & Poor’s (S&P) ...................................................................................................................... 41
Thomson ONE .................................................................................................................................. 41
World Development Indicators (WDI Online) ..................................................................................... 41
Citation Conventions

ABOUT THIS GUIDE
This guide describes citation conventions for HBS students to use when writing research papers. For information about citing source materials not covered in this guide, please contact rreiser@hbs.edu.

PURPOSE OF CITATIONS
There are three main reasons to include citations in your papers:

- To give credit to the authors of the source materials you used when writing the paper.
- To enable readers to follow up on the source materials.
- To demonstrate that your paper is well-researched.

There are many ways to document your research. The following guidelines, based on *The Chicago Manual of Style*, present one method. Whichever method you choose, it is important to follow a format that is clear and consistent.

WHAT TO CITE
You should cite all direct quotations, paraphrased factual statements, and borrowed ideas. The only items you don’t need to cite are facts that are common knowledge, such as the year of the first U.S. stock market crash. However, if you present facts in someone else’s words, you should cite the source of those words. In addition, if you paraphrase large amounts of information from one source, you should cite that source, as emphasized in the following guidelines from sourcing expert Gordon Harvey:

> When you draw a great deal of information from a single source, you should cite that source even if the information is common knowledge, since the source (and its particular way of organizing the information) has made a significant contribution to your paper.¹

Failure to give credit to the words and ideas of another author is plagiarism. Most people do not intend to commit plagiarism, but may do so inadvertently because they are in a hurry or because of sloppy work habits. For tips on how to avoid plagiarism, see the following resources:


**Types of Citations: Footnotes, Source Lines, and Bibliographies**

Citations can appear in three main forms: footnotes (or endnotes), source lines, and bibliographies. Each form contains similar information arranged in different ways. The following sections provide details about each form.

**Footnotes and Endnotes**

Footnotes and endnotes have the same function—to cite the exact page of a source you refer to in your paper. The only difference between footnotes and endnotes is placement: footnotes appear at the bottom of the page, whereas endnotes appear at the end of the document.

The main characteristics of footnotes and endnotes are as follows:

- They are preceded by a number.
- The author’s name is in natural order.
- The elements of the citation are separated by commas.

The following examples show a quotation and its corresponding footnote or endnote:

**Quotation cited in text**

Sahlman says, “Taking advantage of arbitrage opportunities is a viable and potentially profitable way to enter a business.” 32

**Corresponding footnote or endnote**


**Source Lines**

Source lines typically appear under charts, exhibits, tables, and other graphical items. Source lines should acknowledge the source of the graphic or the data that was used to create it. A source line begins with the word *Source* and continues with the same information that would appear in a footnote or endnote.

The following are some examples of source lines:

**Source**: Jon F. Thompson, *Cycle World*, vol. 35, no. 6 (June 2012), p. 23.

**Source**: Semiconductor Industry Association, “Worldwide Semiconductor Shipments,”

**Source**: Casewriter’s diagram based on Rhythms NetConnections, Inc. price data for April 30, 2014 through April 30, 2015, via Thomson Reuters/Datastream, accessed November 2015.

**Source**: Compiled from Bloomberg LP, LexisNexis, and SEC filings data, May 2015.

**Bibliographies**

A bibliography lists all of the references you used to create a research paper. The bibliography appears at the end of the paper, after the endnotes (if any).
Should You Include a Bibliography?

If you have included complete footnotes (or endnotes) and source lines in your paper, then you don’t need to include a bibliography unless your professor has requested one, or unless you want to provide a summary of the sources you used when writing your paper.

Formatting a Bibliography

Bibliographies have the following formatting conventions:

- The first author’s name is inverted (last name first), and most elements are separated by periods.
- Entries are arranged alphabetically by the author’s last name, or by the first word of the title if no author is listed.
- Entries have a special indentation style (hanging indent) in which all lines but the first are indented.

Examples of Bibliography Entries

The following are examples of bibliography entries:


Repeating a Citation

After the first complete citation of a work, you may abbreviate subsequent instances by using either Ibid. or a shortened form of the citation.

Ibid.

Use Ibid. to repeat a citation that appears immediately after the original one. Ibid. takes the place of the author’s name, the title of the work, and as much of the subsequent information as is identical. For example:


51 Ibid., p. 6.

If you are planning to rearrange your footnotes or endnotes later on, it’s a good idea to use the shortened citation form rather than Ibid.

Shortened Citation Form

Use the shortened citation form to a repeat citation that is after, but not contiguous to, the current one. This form is preferable to Ibid. for citations that you intend to rearrange later.
The shortened citation should include enough information to help readers identify the source—i.e., the last name of the author; enough of the title to be clear; and the page number, if different from the first. For example:


2 [Citation of different source]

3 Hounshell, *From the American System*, p. 119.

**CREATING NEW CITATION STYLES**

If you can’t find an example of the type of source material you want to cite, and if you’ve exhausted other resources (including *The Chicago Manual of Style* and reiser@hbs.edu), then just cite all of the details that would help readers find the source easily. Think about the four “W”s: WHO created the work, WHAT is the title and type of information, WHEN was it published, and WHERE can readers find it?

The following examples show citations that were created without templates but are precise and easy to follow:

Author’s e-mail survey of students from MBA class of 2013, November 16, 2012, Harvard Business School, Boston, MA.


Caroline J. Ferguson and Barbara A. Schaal, “Phylogeography of Phlox pilosa subsp. ozarkana,” poster presented at the 16th International Botanical Congress, St. Louis, 1999.²

When you’re citing unusual source materials, don’t be too concerned about following a particular format; instead, just include all of the details that would help readers locate the information quickly. (It’s usually better to provide too much rather than too little information.)

**PERMISSION REQUIREMENTS**

If you plan to publish your paper or distribute it beyond your classroom (e.g., on the Web), and if the paper contains the following kinds of information, then you might need permission from the copyright holder:

- Graphical items (charts, graphs, maps, photographs, tables, etc.)
- Entire documents or articles
- Excerpts of text or data that are greater than 10% of the original

Be sure to check the copyright holder’s permission requirements before redistributing any of their information outside the classroom. The copyright holder might be a person, an organization, or even a state or national government.
Examples of Citations

This section shows examples for the most common types of source materials. For information about citing other materials, see Creating New Citation Styles on p. 7, or contact rreiser@hbs.edu.

A few notes:

ACCESS DATES – For brevity, access dates for URLs show only the month and year (e.g., June 2012). However, if you’re citing information that pertains to a time-sensitive field such as medicine, then it makes sense to include a complete access date.

CAPITALIZATION – Titles in citations are capitalized exactly as they appear in the source documents. For example, under Analyst Reports, the first two examples use sentence-style capitalization, whereas the next two use headline style. These styles reflect the capitalization of the original documents.

FOOTNOTE VS. BIBLIOGRAPHY FORMAT – Most examples appear in both footnote and bibliography format. Although your paper will probably require citations in footnote format only, the bibliography format is shown in case your professor wants you to include a bibliography.

URLs – In the examples, some URLs have been replaced by [URL]. In your paper, you should replace [URL] with the actual URL, or with a shortened URL if space is limited.

ADVERTISEMENTS

On the Web

Footnote


Bibliography


ANALYST REPORTS

Signed (on the Web)

Footnote

Bibliography

Unsigned

Footnote

Unsigned (via database)

Footnote

ANNUAL REPORTS (PRINTED)

Footnote
4 General Motors, 2001 Annual Report (Detroit: General Motors, 2002), p. 34.

Bibliography

NOTE: Publication details, such as the location and name of the publisher, are optional in citations of annual reports — e.g., the following format is also fine: General Motors, 2001 Annual Report.

ANNUAL REPORTS (ONLINE)

On the Web

Footnote

Bibliography

On the Web (via database)

Footnote

Bibliography
**ARTICLES**

See *Newspapers (Printed): Periodicals (Printed).*

**BLOGS**

In the first example below, “blog” is in parentheses because it is not part of the blog title. In the second example, “blog” is italicized and capitalized because it is part of the blog title.

**Blog post**

Footnote


Footnote


**Comment on blog post**

Footnote


**BOND PROSPECTUSES**

**Footnote**

8 Formula One Finance B.V., August 1999 prospectus for US$1.4 billion of 100% Secured Floating Rate Notes, due 2010.

**Bibliography**

Formula One Finance B.V. August 1999 prospectus for US$1.4 billion of 100% Secured Floating Rate Notes, due 2010.

**BOOKS (PRINTED)**

**One author**

**Footnote**

Bibliography


Two authors

Footnote


Bibliography


Three authors

Footnote


Bibliography


More than three authors

Footnote


Bibliography


Editor

Footnote


Bibliography

Multiple editors

Footnote


Bibliography


Corporate author (organization, association, or corporation)

Footnote


Bibliography


Edition

Footnote


Bibliography


Chapters or other titled parts of a book

Footnote


Bibliography

Footnote


Bibliography


**BOOKS (ONLINE)**

See *E-Books*.

**BROCHURES**

According to the *Chicago Manual of Style*, “pamphlets, corporate reports, brochures, and other freestanding publications are treated essentially as books.”

Signed

Footnote


Bibliography


Unsigned

Footnote


Bibliography


Footnote


Bibliography

CASES (PRINTED)

Printed

Footnote


Bibliography


CASES (ONLINE)

On the Web

Footnote


Bibliography


Footnote


Bibliography


CHARTS

When citing a chart, illustration, or other graphical item, use the same style that is used to cite tables. See Tables.

CITATION WITHIN A CITATION

See Secondary Sources.
CLASSROOM DISCUSSIONS

Footnote


Bibliography


COMPiled INFORMATION

The way you create a graphical item like a chart, exhibit, or table determines how you should word the source line for it. The following examples show source lines that vary according to how the item was created.

Item copied directly from a single source

Source: [Citation of SOURCE—e.g., author, title, publisher, date, etc.]

Item compiled from multiple sources

Source: Compiled from [SOURCE 1], [SOURCE 2], and [SOURCE 3].

Item compiled from multiple sources, including the author’s own calculations

Source: Compiled from [SOURCE 1], [SOURCE 2], and author’s calculations.

Item in format created by the author, but based on data from multiple sources

Source: Author, based on data from [SOURCE 1], [SOURCE 2], and [SOURCE 3].

See also Tables.

CONFERENCE PAPERS

Published (in printed form)

Footnote


Bibliography

Published (in online form)

Footnote


Bibliography


Unpublished

Footnote


Bibliography


DATABASES

To cite information you retrieved from a database, see Citations of Commercial Databases on p. 38.

DOWNLOADED DOCUMENTS

Footnote


E-BOOKS

E-books can include PDF and HTML files as well as files optimized for e-readers such as the Amazon Kindle or Apple iPad. To cite an e-book, include the same information you would include when citing the printed version, but change the publication date and add the type of e-reader. In addition, include the URL if you read the e-book on the Web.

NOTE: The following examples are shown in footnote format only.
CD-ROM


**NOTE:** If there are no page numbers, it’s fine to cite a chapter number, section name, or whatever type of locator is used in the book.

**iBook**


**Kindle**


**Kobo**


**Nook**


**PDF E-book**


**E-MAIL**

**Footnote**

1 Sender’s Name, “Subject,” e-mail message to Recipient’s Name, Date.

**NOTE:** *The Chicago Manual of Style* says the following about e-mail addresses in citations: “An e-mail address belonging to an individual should be omitted. Should it be needed in a specific context, it must be cited only with the permission of its owner.”

7
FACEBOOK POSTS

The following examples are shown in footnote format only.

Generic example

1 Username or Group Name, “First few words of post,” Facebook [type of page], Date, Time, URL, [access date].

Specific examples


Comment on Facebook post


FILMS

See Movies; Videos and Multimedia; Webcasts.

GOVERNMENT DOCUMENTS

The following are some examples of citations for government documents. For more examples, see the information about public documents in The Chicago Manual of Style, 15th and 16th editions.

Congressional bills8

Footnote


Bibliography

Congressional hearings, published

Footnote

Congressional hearings, unpublished

Footnote
8 Senate Committee on Foreign Relations, *Famine in Africa: Hearing before the Committee on Foreign Relations, 99th Cong., 1st sess., January 17, 1985.*

Bibliography

Report for a public hearing

Footnote

Bibliography

Report of U.S. presidential commission (online)

Footnote

Bibliography
Testimony before congressional committee (printed)

Footnote


United States Code

Footnote


ILLUSTRATIONS

When citing a chart, illustration, or other graphical item, use the same style that is used to cite tables. See Tables.

INTERVIEWS

Television

Footnote


Bibliography


Published or recorded

Footnote


Bibliography


Footnote

Footnote


Bibliography


Unattributed

Footnote

21 Interview with health care worker, August 1, 2006.

Unpublished

Footnote (three variations)

14 Gene Powell, interview by author, Fort Worth, Texas, July 26, 2011.

14 Interview with Gene Powell, Fort Worth, Texas, July 26, 2011.

14 Author’s interview with Gene Powell, Fort Worth, Texas, July 26, 2011.

Bibliography

Powell, Gene. Interview by author. Fort Worth, TX, July 26, 2011.

JOURNALS

See Periodicals (Printed).

LEGAL CASES

The following examples are shown in footnote format only.

U.S. Supreme Court


Lower federal courts


State and local courts

For more examples of legal citations, see the following resources:


*The Bluebook: A Uniform System of Citation* (Harvard Law Review Association).


*Introduction to Basic Legal Citation*, ed. Peter W. Martin (Cornell Law School, Legal Information Institute, 2015), http://www.law.cornell.edu/citation/.

**MAGAZINES**

See *Periodicals* (Printed).

**MAPS**

*Public domain maps*

Footnote


Bibliography


Footnote


Bibliography


*Copyrighted maps*

Footnote

17 Used by permission of Graphic Maps, a d/b/a of the Woolwine-Moen Group, © 2007 Graphic Maps. All rights reserved. [URL], accessed July 2007.
**Bibliography**

Graphic Maps, a d/b/a of the Woolwine-Moen Group. © 2007 Graphic Maps. All rights reserved. [URL], accessed July 2007.

**NOTE:** The wording of citations for copyrighted information will vary according to each copyright holder’s requirements. The *Terms & Conditions* link in most databases provides guidelines for using and citing their data.

**MARKET RESEARCH REPORTS**

**Footnote**


**Bibliography**


**MEMORANDUMS**

**Footnote**

30 Harold Lehman to Runako Gregg, memorandum regarding [subject], [date], [company], from [source of memorandum — e.g., company, person, or external source].

**Bibliography**

Lehman, Harold, to Runako Gregg. Memorandum regarding [subject], [date], [company]. From [source of memorandum — e.g., company, person, or external source].

**MINISODES**

**Footnote**

31 “Arnold the Entrepreneur,” minisode adapted from same episode on *Diff’rent Strokes* (NBC, Season 7, Episode 8, originally aired November 17, 1984), available from YouTube, [URL], accessed April 15, 2009.

**MOVIES**

**Footnote**

32 *Jerry McGuire*, directed by Cameron Crowe (Columbia/TriStar Pictures, 1996). Film.
Bibliography


Movie (DVD)

Footnote

33 Jerry McGuire, directed by Cameron Crowe (Columbia/TriStar Pictures, 1996; Sony Pictures, Special Edition DVD, 2002).

Movie (Blu-ray Disc)

Footnote

33 Jerry McGuire, directed by Cameron Crowe (Columbia/TriStar Pictures, 1996; Sony Pictures, BD, 2008). See also Videos and Multimedia; Webcasts.

MUSIC

Recordings

Footnote


Bibliography

Beethoven, Ludwig von. Piano Sonata No. 29 “Hammerklavier.” Peter Serkin. Proarte Digital CDD 270.11

NEWS RELEASES

See Press Releases.

NEWS WEBSITES

Signed article

Footnote


Bibliography

Unsigned article

Footnote

Bibliography

NOTES:

In a bibliography entry for an unsigned article, the name of the news organization (e.g., CBS News) should stand in place of the author’s name.16

The names of news websites (e.g., Reuters, CBS News) should appear in roman (vs. italic) type.

NEWSPAPERS (PRINTED)

Signed newspaper article (in a specific section)

Footnote

Bibliography

Unsigned newspaper article

Footnote

Bibliography

Unsigned newspaper editorial

Footnote

Bibliography
NOTE: In a bibliography entry for an unsigned editorial, the name of the newspaper (e.g., *The Wall Street Journal*) should stand in place of the author’s name.17

**NEWSPAPERS (ONLINE)**

**Footnote**


**Bibliography**


**NEWSWIRES**

The following examples are shown in footnote format only.


**NOTES**

HBS technical notes are often referred to as *notes*. When citing notes, use the same style that is used to cite cases.

**Printed**

**Footnote**


**Bibliography**

Online

Footnote

Bibliography

PERIODICALS (PRINTED)

Signed articles

Footnote

Bibliography

Footnote

Bibliography

Unsigned articles

Footnote

Bibliography

Footnote


Bibliography

“Choosing the Right Nursing Home.” *Family Health* 10 (September 1978): 8–10.

NOTE: According to the *Chicago Manual of Style*: “In citations to a particular passage in a journal article, only the pages concerned are given. In references to the article as a whole (as in a bibliography or reference list), first and last pages are given.”

**PERIODICALS (ONLINE)**

**Article from online journal or magazine**

Footnote


Bibliography


**Signed**

Footnote


Bibliography


**Unsigned**

Footnote


Bibliography

PODCASTS
As the following examples show, some websites use the term *podcast* or *webcast* and others specify the file type, such as *audio* or *video*.


See also *Webcasts*.

POWERPOINT PRESENTATIONS

Footnote


Bibliography


See also *Conference Papers (Unpublished)*.

PRESS RELEASES

Printed

Footnote


Bibliography

On the Web

Footnote

Bibliography

PROCEEDINGS

See Conference Papers.

RADIO PROGRAMS

Footnote

Bibliography

Footnote

See also Podcasts.

RESEARCH PAPERS

See Working Papers (Printed).

SEC FILINGS

Footnote
SECONDARY SOURCES

It is best to consult an original source whenever possible, but if the original source is unavailable, use the following citation style. (In the following examples, the Zukofsky article is the original source.)

Footnote

Bibliography

SPEECHES

Footnote

Footnote

TABLES

Source lines are typically used to cite the source of a table or other graphical item.
Data from a table


Entire table (or other graphical item)

Source: Michael E. Porter, *Competitive Strategy* (New York: The Free Press, 1998), p. 73, Figure 3-4. Used with permission from The Free Press.

**TECHNICAL NOTES**

HBS technical notes are often referred to as notes. When citing notes, use the same style that is used to cite cases.

**TELEVISION PROGRAMS**

**Footnote**


**Bibliography**


**THESES AND DISSERTATIONS**

**Footnote**


**Bibliography**


**TRANSCRIPTS**

**Conference speech**

**Footnote**

Person’s Name, Person’s Title, remarks made at [Conference Name], Location, Date. From transcript provided by CQ FD Disclosure, URL, accessed [month/year].
Television program

Footnote

TWEETS

The following examples are shown in footnote format only.

Generic Example
15 First Name, Last Name (Twitter handle), “The tweet in its entirety,” Twitter post [or Tweet], Date, Time, URL.

Specific Examples
16 Tyra Banks (tyrabanks), “Broke up with the gym this morning. It just wasn’t working out,” Twitter post, 24 June 2013, 7:11 a.m., https://twitter.com/tyrabanks.

17 Academy of Medical-Surgical Nurses (AMSN), “Writing a letter to an elected official can be a great way to be someone who actually makes a difference,” Twitter post, 7 April 2011, 5:51 a.m., [URL].

NOTE: If the company’s name and Twitter handle are the same, then it’s OK to omit the Twitter handle from the citation. For example:

18 TechCrunch, “Apple Re-Invents Its Wheel with iOS7, Takes Developers Along For the Ride,” Tweet, 18 September 2013, 12:20 p.m., [URL].

19 MarketWatch, “He’s baaaaack. Furby reclaims spot on Wal-Mart’s list of ‘hot’ holiday toys,” Tweet, 15 September 2013, 4:35 a.m., [URL].

NOTE: If the citation includes the complete text of the tweet, then the URL is optional. For example:

20 The Economist, “When the Frankfurt motor show opens this weekend visitors will encounter many new electric vehicles,” Twitter post, 12 September 2013, 6:43 p.m.

UNPUBLISHED PAPERS

Footnote

See also Working Papers (Printed).
VIDEOS AND MULTIMEDIA

Commercial video

Footnote


Footnote  


HBS video (multimedia)

Footnote


Bibliography


HBS video (special event)

Footnote


Bibliography


YouTube video

Footnote

Bibliography

Footnote

Bibliography

WEBCASTS
As the following examples show, some websites use the terms podcast or webcast and others specify the file type, such as audio or video.

Footnote

Bibliography

Footnote

See also Podcasts; Videos and Multimedia.

WEBSITES
Company website

Footnote

Bibliography
Personal website

Footnote

Bibliography

Other kinds of websites

Footnote

Bibliography

WORKING PAPERS (PRINTED)

NOTE: The copyright holder for an academic working paper is typically the author.

Printed

Footnote

Bibliography

Footnote

Bibliography
WORKING PAPERS (ONLINE)

On the Web

Footnote


Bibliography

This section shows how to cite information from commercial databases. A few notes:

- Brackets [...] indicate variables to be supplied by the writer.

- When you cite information from a database, remember to mention both the copyright holder/owner of the information, and the provider that made it available. In addition, if you want to distribute the information outside the classroom, you should seek permission from the copyright holder. **Be sure to check the copyright holders’ requirements before distributing any of their information outside the classroom.** The Terms & Conditions or Copyright link in most databases provides guidelines for using and citing their data.

- URLs are optional in database citations. If you include a URL, use only the briefest form which points to the main page of the database.

- The following examples cover some of the most frequently used databases at Baker Library. For a complete list, see [http://www.library.hbs.edu/databases/completelist.html](http://www.library.hbs.edu/databases/completelist.html).

**ABI/ProQuest**

**Generic Example**
Source: [Description of information — e.g., author, title, publisher, date, etc.], ABI/INFORM via ProQuest, accessed [month/year].

**Specific Example**

**BCC Research**

**Information Owned by BCC**
Source: BCC Research, accessed [month/year].

**Other Information**
Source: [Description of information], via BCC Research, accessed [month/year].

**Bloomberg**

**Information Owned by Bloomberg**
Source: Bloomberg LP, accessed [month/year].

**Other Information**
Source: [Description of information], via Bloomberg LP, accessed [month/year].

**Business Source Complete**

Source: [Description of information], Business Source Complete, EBSCO, [access date].
Capital IQ
Source: [Description of information], Capital IQ, Inc., a division of Standard & Poor’s.

Compustat (see Standard & Poor’s)

Datastream

Information Owned by Datastream
Source: Thomson Reuters/Datastream, accessed [month/year].

Other Information
Source: [Description of information], via Thomson Reuters/Datastream, accessed [month/year].

Economist Intelligence Unit (EIU)
Source: Economist Intelligence Unit, [Description of information—e.g., EIU Country Data or EIU Country Report, author, title, date, etc.], accessed [month/year].

eMarketer
Source: [Description of information], eMarketer, accessed [month/year].

EMIS (Emerging Markets Information System)
Source: [Description of information], Emerging Markets Information System, accessed [month/year].

Euromonitor (see Passport)

Factiva
Source: [Description of information], via Factiva, accessed [month/year].

FactSet
Source: [Description of information], FactSet, accessed [month/year].

Forrester
Source: [Description of information—e.g., author, title, volume no., date, etc.], Forrester Research, Inc., accessed [month/year].

Frost & Sullivan
Source: [Description of information], Frost & Sullivan, accessed [month/year].

Gartner Online Information Resources
Text:
Source: [Description of information], Gartner, Inc., accessed [month/year].
Gartner Online Information Resources

Graphics:
Source: [Source line under graphic], as published in [description of info.], Gartner, Inc., accessed [month/year].

Global Financial Data
Source: [Description of information], Global Financial Data, Inc., accessed [month/year].

Hoover’s Online

Information Owned by Hoover’s
Source: [Description of information], Hoover’s Inc., accessed [month/year].

Other Information
Source: [Description of information], via Hoover’s Inc., accessed [month/year].

I/B/E/S
Source: Thomson Reuters I/B/E/S, accessed [month/year].

IBISWorld
Source: [Description of information], IBISWorld, accessed [month/year].

JSTOR
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LexisNexis Academic
Source: [Description of information], via LexisNexis Academic, accessed [month/year].

MarketResearch.com Academic
Source: [Description of information], via MarketResearch.com, accessed [month/year].

Mintel
Source: [Description of information], Mintel, accessed [month/year].

NetAdvantage (see Standard & Poor’s)

OECD iLibrary
Source: [Description of information], OECD iLibrary, accessed [month/year].
OneSource Global Business Browser

**Information Owned by OneSource**
Source: [Description of information], OneSource Information Services, Inc., accessed [month/year].

**Other Information**
Source: [Description of information], via OneSource Information Services, Inc., accessed [month/year].

Orbis

Source: [Description of information], Bureau van Dijk, accessed [month/year].

Passport

Source: [Description of information], Euromonitor International, accessed [month/year].

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Source: [Description of information], Prequin Ltd, accessed [month/year].

SDC (Securities Data Company)

Source: [Description of information], SDC Platinum, a Thomson Reuters product, accessed [month/year].

Standard & Poor’s (S&P)

**Compustat Data via Research Insight**
Source: Standard & Poor’s Compustat data via Research Insight, accessed [month/year].

**Execucomp**
Source: Standard & Poor’s Execucomp data, accessed [month/year].

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Thomson ONE

Source: [Description of information], Thomson Reuters/Thomson ONE, accessed [month/year].

World Development Indicators (WDI Online)

Endnotes


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9 Ibid., section 17.307.

10 Ibid.


14 Ibid., section 17.285.

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16 Ibid., section 17.47.

17 Ibid., section 17.192.

18 Ibid., section 17.168.

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